

# CMPAS RESIDENTIAL REBATE PROGRAM

# P3 USER GUIDE FOR MARKET ACTORS [TRADE ALLIES/CONTRACTORS/ELECTRICIANS]



**Updated March 2021** 

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## P3 Registration Process

- 1. Navigate to: <u>https://energyinsight.p3.enertrek.com/</u> a. Click on the Create Account link in blue

FRONTIER energy Log in	
Email address * Password * Remember me Log in Forgot password? Need help getting started?	
Sign up now Create account	

- 2. Enter all required information (*Please note*: your email address and password entered will be your login credentials)
  - a. First Name
  - b. Last Name
  - c. Email address
  - d. Password
  - e. Confirm Password

FR NTIER energy	
Sign up	
First name *	
Last name *	
Email address *	
Password *	
Confirm password *	
Sign up	
By signing up, you agree to the Terms of Use.	
Need help getting started?	
Have an account? Log in	
P	
© 2021 Frontier Energy	

3. Users attempting to register with P3 will be sent a verification email to the email address provided. Please check your spam/junk folders if you do not receive this email within 5 minutes

#### Verification Email Sent An email has been sent to the email address that you provided. Please click on the link within that email to verify your email address and gain access to the site. From: no-reply@enertrek.com To: mikevans@gmail.com Cc: Subject: Verification E-Mail Thank you for registering with P3 Enertrek Final Step: Please validate your e-mail address now For your security, we need to verify that you own this e-mail address, please click the following link: http://vmwebserver01.fa.local/Orchard Testers/Users/Account/ChallengeEmail?nonce=AshCnqZScO77PuVOYBMvP% 2BGPUNPXMS67ULrC3XHRIXtmwHRwHvXgmWUF3swDKtZnuWj6XEJjJqMq440Vpmu%2BTZPD%2FhH8e% 2FKF5nsBSbzfAZhfkNztImpQR2VkxNIEX9QNbrhJ0wozmsqfu5vCTSbeHA%3D%3D You will be asked complete your registration. Troubleshooting: If clicking on the link above does not work, try the following: Select and copy the entire link. Open a browser window and paste the link in the address bar. Click Go or, on your keyboard, press Enter or Return.

### Creating your Company Profile

- 1. Upon clicking the link provided, users will be taken to the P3 site and select the User type associated with their profile
  - a. Select the Market Actor Icon if you are a service provider that assists a Utility with energy conservation programs. This includes Trade Ally, Contractors, Builders, Raters etc.
  - b. Click the Next button



- 2. Complete Market Actor Profile Verify Tax ID
  - a. Provide Company Tax Id
    - i. This is necessary because if multiple users from the same company apply for rebates, all the applied rebates for that company will be available to be viewed together

Complete Market Actor Profile						
Verify Tax ID	>	Verify Tax ID				
Profile Form	>	Provide your company's tax identification number to determine if this company already has a profile created.				
Submit Profile	>	Tax ID should be input as <b>nine digits without hyphens</b> .				
		Back Next				

\* Please note: If Tax ID entered already exists you will be provided a link to the individual that has registered your business with P3

- 3. Provide Additional Company Information.a. Please note that all required fields are indicated with a red asterisk
  - b. Click the Next button to continue

Verify Tax ID	>	<ul> <li>Initial owned</li> <li>Disabled Veteran Owned</li> </ul>			•
Profile Form	>	Company Contact First Name *	Company Contact La	ast Name *	
		Mike	Evans		
Submit Profile	>	Phone 1 *	Phone 2 *		- 1
		(555)555-5555	(555)444-4444		
		Email *			
		mikevans@gmail.com			
		Physical Address 1 *			
					-
				Back	Next
				Васк	Next

4. Submit market actor profile

Complete Market Actor Profile						
Verify Tax ID	>	Submit Profile				
Profile Form	>					
Submit Profile	>					
		Sanders Construction				
		Your profile is now ready to submit.				
		Back Submit				
	-					

Attention! After Submitting a market actor profile, a page will appear that says, "To get started, go to the Enrollments section under Programs." This is misleading. Instead, click Projects to get started.



#### Creating and Submitting Rebate Applications in P3

- 1. Navigate to the Projects icon at the top of the screen
  - a. Click Project List from the drop-down menu
  - b. Click the + New Project button in blue
- 2. The New Project modal will appear
  - a. Select the 2021 CMPAS Program Master from the drop-down menu

FRONTIER energy	HOME	PROGRAMS					🝂 😫 🔔 ma	rketactor@test.com 🔻
		PROJECT LIST						
Project List								
+ New Project								
✓ Batch Actions								
✓ G0								
							<b>D</b> a s s	
Show 50 v entries							🖶 Print	Excel 📑 CSV
	All Projects	Active Program P	rojects					
□	→ Program Name  ↓ ↑	⊤ Year J1	⊤ Status <sub>↓1</sub>	Date Submitted	# of Premises	# of Measures ⊔1	Savings 11	Incentive 11
308 Test Test - 123 Test Dr Blue Earth MN - R-ESDishwasher	2021 Test Utility Rebate Program	2021	Paid	3/26/2021	1	1	0.012 kW 33.05 kWh	\$25.00
309 Test Test - 309 - 123 Test Dr Blue Earth MN - R-ESDishwasher	2021 CMPAS Program - Master	2021	Completed	3/26/2021	1	1	0.012 kW 33.05 kWh	\$25.00
322 Margit Barot - 322 - 1290 Parkside Street Windom MN - R-ASHP	2021 Test Utility Rebate Program	2021	Submitted	3/30/2021	1	1	0.000 kW 1,655.19 kWh	\$175.00
329 Test Test - 329 - 123 Test Drive Blue Earth MN - R-ESDishwasher	2021 CMPAS Program - Master	2021	Submitted	3/31/2021	1	1	0.012 kW 33.05 kWh	\$25.00
368 Margit Barot - 368 - 1290 Parkside Street Windom MN - R-LEDHolidayLighting	2021 Test Utility Rebate Program	2021	Submitted	4/2/2021	1	1	0.000 kW 150.00 kWh	\$7.00
Showing 1 to 5 of 5 entries								
-								Previous 1 Next

b. Select a program offering from the next drop-down menu that appears

	1	New Project			
	s	select Program *			
		2021 CMPAS Program - Master	~		
	s	Select Offering *			
		- Select -	~		
		- Select -	<b>^</b>		
		Residential LED Light Bulbs Rebate			
		Residential Custom Lighting Rebate			
		Residential LED Holiday Lighting Rebate	- 8		
		Residential Central Air Conditioner Rebate			
11	Ţ F	Residential Mini-Split Ductless Air Conditioner Rebate		ţţ	# of Premises
	202	Residential Central Air Source Heat Pump Rebate	- 8		1
r	20	Residential Mini Split Ductless Heat Pump	- 8		

- The New Project modal will expand to display the New Project form

   Please note that you will need to scroll down the access all required fields within the form

New Project	
Select Program *	^
2021 CMPAS Program - Master	~
Select Offering *	_
Residential ENERGY STAR Dishwasher Rebate	~
	_
Terms and Conditions	
1. You must be a CMPAS residential customer.	
2. Effective date of the CMPAS Residential Rebate program is January 1, 2021. Only purchases made on or after the start date are eligible. The program end date is December 31, 2021, or until funding is depleted. Funds are limited. CMPAS does not guarantee funds availability.	
3. Customer agrees that the product purchased must be for primary use in a residence with an active meter receiving CMPAS electric services.	
4. Rebates are based on energy efficiency levels described under the product's rebate eligibility requirements (listed for each product). Equipment installations must meet our minimum efficiency requirements.	
5. The rebate amount cannot exceed the purchase price nor can a rebate be received for the same product from more than one utility or other third party program funded with CAP Agency or State program funds.	
6. Customer agrees that CMPAS reserves the right to inspect the installation premises or request additional documentation prior to rebate payment.	
7. CMPAS reserves the right to modify, amend or terminate the Residential Rebate Program, in whole or in part, without prior notice.	
8. Questions? Call (Margit's cell number – 612-715-4853)	-
Close Sut	omit

- Please note that installation information fields are specific to the selected program offering

   a. Drop-down fields will be available for certain fields

NSIGHT INC	
New Project	
Energy Star Dishwashers	•
Manufacturer Name *	Model Number *
Purchase Date *	Was purchased:
	○ To replace working unit
	○ To replace failed unit
	○As new
Dishwasher Type *	Water Heating Source *
- Select -	
- Select -	
Compact	e, date of sale, manufacturer name, model number, and date of installation. *
Standard	
ENERGY STAR Energy Guide Label	
Choose File	
	Close Submit

b. Required fields are indicated with a red asterisk

- Projects that have multiple units can be entered by clicking the Add New Unit button

   An additional installation information form will appear in the New Project Modal

  - b. Additional units can be removed by pressing the "Remove" button

New Project	
Manufacturer Name *	Model Number *
Purchase Date *	Quantity installed *
Lumens (Lighting package will have this information) *	
Remove	i re
Add New Unit A final, detailed copy of the original sales receipt/invoice/packing slip, which must include the store name, customer name	e, date of sale, manufacturer name, model number, and date of installation. *
Choose File Pictures of the box of the lights which show LED wattage and lumens. *	
Choose File	
	Close Submit

#### 6. Click the Submit button at the bottom to submit the form

ISIGHT INC	
	O As new
Dishwasher Type *	Water Heating Source *
- Select -	- Select - 🗸 🗸
A final, detailed copy of the original sales receipt/invoice/packing slip, which must include the store name, customer name, c Choose File	late of sale, manufacturer name, model number, and date of installation. *
ENERGY STAR Energy Guide Label Choose File	
Applicant Acknowledgement	
By checking this box, I certify that all statements made in this rebate application are correct. I understand that CMPAS reserves the rebate. *	right to inspect and verify any equipment before issuing a rebate. I also understand funds are limited and I am not guaranteed a
	Close Submit

7. The Project Home page will loada. The project is now in *Submitted* status

		HOME PROGRAMS	PROJECTS			٠	L marketactor@test.com ▼
		PROJECT LIST					_
	Test Test - 329 - 123 Test Drive Blue Earth MN	- R-ESDishwasher			*	Current Status	
	Project ID: #329 Program: 2021 CMPAS Program - Master   2021 Measure Types: R-ESDishwasher				S	ubmitted 🗲	
3	Customers Test Test (555) 555-5555 test@test.com	Premises 123 Test Drive Blue Earth, MN 55555	0	Market Actor Test 123 Test Dr Test, TX 77777 (455) 444-4444 test@test.com	0		
	Show Customer		Show Premise		Show Market Actor		
Project Information							
	Date Created	Date Submitted		Date Approved			Date Paid
	3/31/2021	3/31/2021					
	Terms and Conditions						

#### Checking the Status of a Rebate

Projects will remain in a Submitted status pending Approval by the Program Administrator. After submission, rebates can go through the following statuses:

- Submitted
- Approved
- Denied
- Paid
- Completed
- Hold

Market Actor users can check the status of rebates they submitted at any time by navigating to the Projects Icon on the top navigation bar and selecting Project List from the drop-down menu.